Codeless Platforms
Business Process Automation

codeless
PLATFORMS

Drive greater profitability and performance through our BPA Platform and transform your organisation into an agile, high-performing operation.

Create alerts through easily definable business rules. Generate and dynamically distribute reports and documents. Integrate applications and systems through an array of data connectors and APIs. Create workflow processes to leverage submission and approval processes.

Business Process Automation Platform

The Business Process Automation (BPA) Platform enables you to quickly and easily build automated processes unique to your organisation through an intuitive drag and drop graphical user interface.

By taking the complexity out of business process automation, organisations can add an unrivalled level of agility to their operations. As business processes change, automated processes can be adapted or completely rewritten to meet new conditions.

Primarily, the BPA Platform enables you to add the following capabilities to your existing business applications.

Capabilities:

Notifications
& Alerts

Report &
Document Automation

Data Integration &
Synchronisation

Workflow &
Human Interaction

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Notifications & Alerts

Deliver essential information to the right people at the right time.

The Notifications & Alerts capability of the BPA Platform enables organisations of any size to graphically build and maintain real-time, event-driven communications.

The Notifications & Alerts capability can utilise email, SMS or collaborative application APIs as transport mechanisms. The recipient will therefore receive the information they need regardless of location and device.

Individuals, whether internal or external to organisations, can receive notifications and alerts. Common examples include:

Internal

- Large account placed on hold
- Aged debtor updates
- Stock level warnings
- Back orders now in stock and available
- Performance/KPI notifications
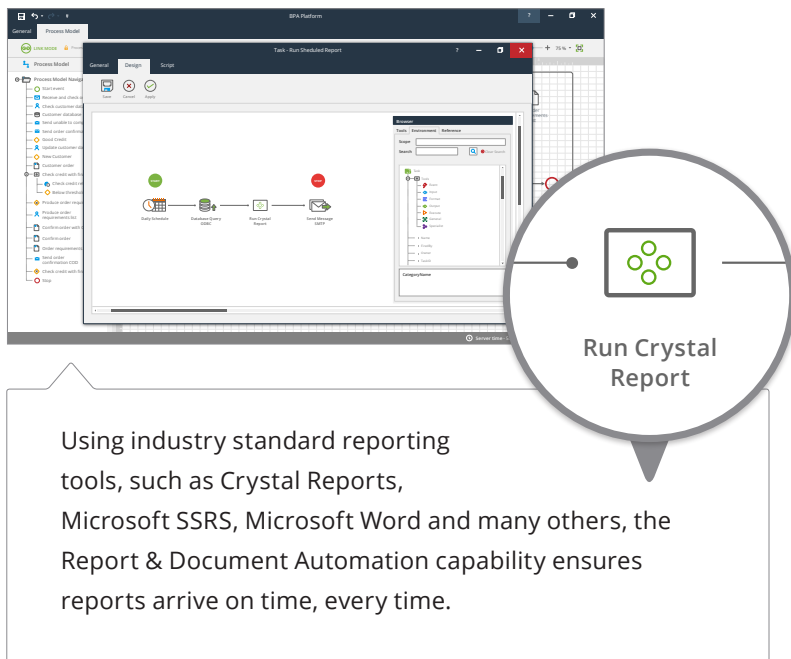- Price change updates

External

- Order status updates
- Order confirmations
- Service data reminders
- Contract renewal reminders
- Delivery notifications
- Appointment confirmations
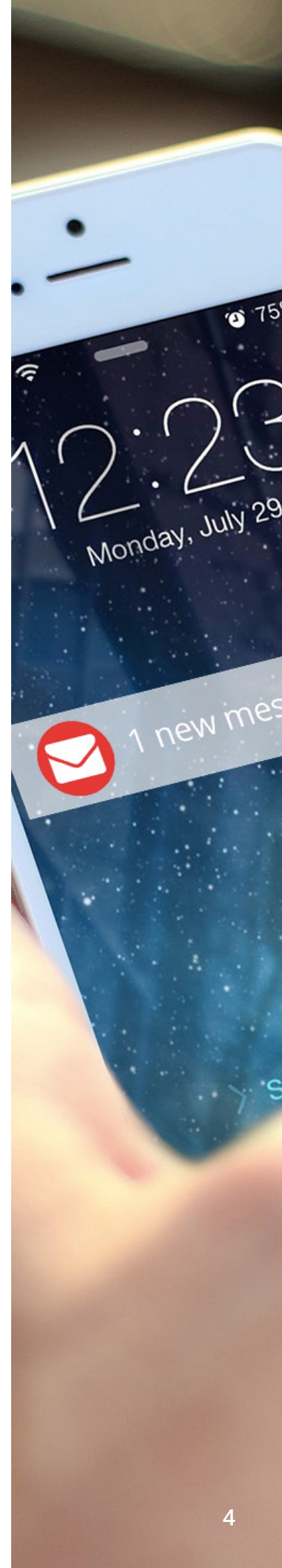
Report & Document Automation

Automate the creation and distribution of reports and documents

The Report & Document Automation capability of the BPA Platform ensures individuals receive detailed, up-to-date information in any report or document.
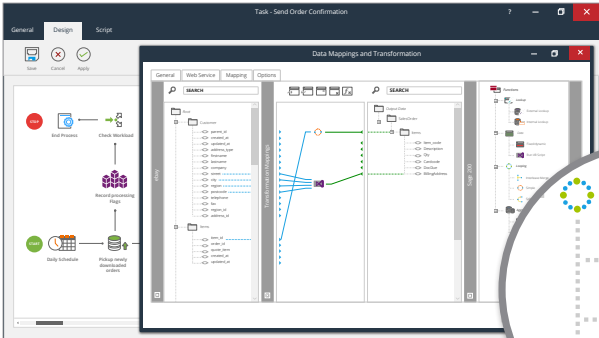

Run Crystal Report

Using industry standard reporting tools, such as Crystal Reports, Microsoft SSRS, Microsoft Word and many others, the Report & Document Automation capability ensures reports arrive on time, every time.

Common processes using the BPA Platform's Report & Document Automation capability include:

Credit control letters	Pick lists
Renewal documents	Compliance documents
WIP reports	Delivery notes
Waste reports	Budget reports
Stock reports	Welcome packs
Sales reports	Support ticket reports

Data Integration & Synchronisation

Make business applictions work together

The Data Integration & Synchronisation capability of the BPA Platform enables organisations to integrate applications, systems and web services through simple-to-use, drag and drop tools.
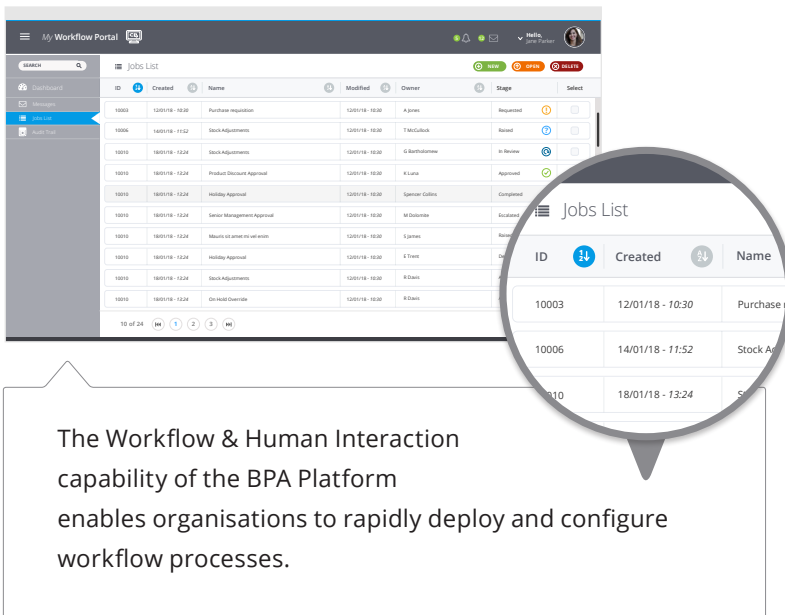
Through a 'codeless' environment and specialist connector tools or web services (REST or SOAP), organisations can slash the cost of data integration and synchronisation whilst simultaneously safeguarding the upgrade path of their primary application(s).

Common application, system and web service integrations include:

- Communication platforms
- Credit referencing services
- eCommerce applications
- CRM solutions
- ERP systems
- Billing systems
- Warehouse management systems
- Inventory management tools
- Accounting software
- HR applications
- Timesheet solutions
- Courier services
- Email marketing tools
- Content management systems
- EDI solutions
- Payment systems

Workflow & Human Interaction

Reduce errors and improve productivity

The Workflow & Human Interaction capability of the BPA Platform enables organisations to rapidly deploy and configure workflow processes.

Regardless of whether your workflow processes involve a simple authorisation form and database write back or a multistage workflow contribution process, the Workflow & Human Interaction capability is designed to meet your needs.

Common workflows created using the Workflow & Human Interaction capability of the BPA Platform include:

Purchase order authorisations	Price change authorisations
Supplementary data request	Credit note authorisations
Account reallocation approvals	Discount authorisations
Credit limit reviews	Review processes
Commission sign off	Expenses approvals
Service quote approvals	Holiday approvals

Business Process Automation Platform

Benefit from ISV-focused features built into the BPA Platform

Automating business processes not only requires a solid understanding of data but a comprehensive knowledge of source or target applications. Codeless Platforms has accredited partner status with well known ISVs such as Microsoft, Sage and SAP, along with industry specific applications and systems in a large number of economic regions.

Through collaboration with ISVs and leading channel VARs, specialist features have been built into the BPA platform. This provides organisations with the ability to create a solution that is completely personalised to their internal applications and business operations.

Below is just a small selection of the vendors we align our BPA Platform with:

access   SAP®   infor™

Microsoft Dynamics™   sage

salesforce   ⋀dvanced

EPICOR®
Business Inspired™   *& many more...*

Join our community and access an unrivalled resource of best practice and expertise.

More than 7000 customers around the world use Codeless Platforms' solutions in every type of industry, ranging from financial services and manufacturing to not-for-profit and retail. Our technology is accessible to all organisations and not just those with the resources and available expertise.

Want to learn more?

Discover how Codeless Platforms can help your business by improving performance, boosting efficiency and cutting costs.

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